

EXHIBIT 1

	B	F	G	H	I	J	K	L	M	N	O	P	Q	S
2														
3	Apex Linen Service	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	
4	DIP Financing Budget	1	2	3	4	5	6	7	8	9	10	11	12	
5	WEEK BEGINNING:	7/25	8/1	8/8	8/15	8/22	8/29	9/5	9/12	9/19	9/26	10/3	10/10	
6	ENDING:	7/31	8/7	8/14	8/21	8/28	9/4	9/11	9/18	9/25	10/2	10/9	10/16	Total
7	Sources													
8	Accounts Receivable Collections	\$ 221,984	\$ 215,752	\$ 202,150	\$ 219,150	\$ 202,150	\$ 219,150	\$ 202,150	\$ 219,150	\$ 202,150	\$ 175,320	\$ 161,720	\$ 175,320	\$2,416,146
9	DIP Proceeds	0	24,691	513,492	202,999	413,137	27,612	390,361	53,919	439,711	127,694	393,868	497,563	3,085,047
12	Total Sources	221,984	240,443	715,642	422,149	615,287	246,762	592,511	273,069	641,861	303,014	555,588	672,883	5,501,193
14	Uses-Operating													
15	Payroll	304,886	0	335,000	0	335,000	0	335,000	0	335,000	0	335,000	335,000	2,314,886
16	Payroll Executives	0	0	0	0	0	0	0	0	0	0	0	0	0
17	CFO	3,750	3,750	14,000	3,750	3,750	3,750	3,750	3,750	3,750	3,750	3,750	3,750	55,250
18	Union Pension	0	0	0	45,000	0	7,500	0	0	0	7,500	0	0	60,000
19	Other Staff Costs	0	0	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	10,000
20	Plant Utilities	0	0	23,519	81,308	23,519	23,519	23,519	23,519	23,519	23,519	23,519	23,519	292,978
21	Repairs/Maintenance	2,500	16,800	23,290	23,290	23,290	23,290	23,290	23,290	23,290	23,290	23,290	23,290	252,200
22	Parts Expense	0	0	14,007	14,007	14,007	14,007	14,007	14,007	14,007	14,007	14,007	14,007	140,073
23	Supplies/Chemicals	5,000	11,200	14,060	14,060	14,060	14,060	14,060	14,060	14,060	14,060	14,060	14,060	156,800
24	Covid Materials	500	1,000	12,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	36,500
25	Vehicle Costs	0	8,400	22,680	22,680	22,680	22,680	22,680	22,680	22,680	22,680	22,680	22,680	235,200
26	Rent	0	0	11,589	72,990	0	0	17,314	0	72,990	0	0	17,314	192,196
27	Bank/Merchant Fees	0	0	8,000	1,000	0	3,500	1,000	1,000	1,000	1,000	1,000	1,000	18,500
28	Office	0	1,500	2,100	2,100	2,100	2,100	2,100	2,100	2,100	2,100	2,100	2,100	22,500
29	Commercial Insurance	0	0	19,198	0	0	0	0	19,198	0	0	0	19,198	57,594
30	D & O Insurance	0	0	10,902	0	10,902	0	0	0	0	10,902	0	0	32,706
31	Auto Insurance	0	0	6,326	0	0	0	6,326	0	0	0	6,326	0	18,978
32	Legal - labor	0	0	4,006	0	0	2,891	0	0	0	0	2,891	0	9,788
33	Taxes & Licenses	0	0	37,000	0	34,014	0	0	0	0	0	10,000	0	81,014
34	G & A Misc.	1,000	0	4,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	14,000
35	Critical Vendors	2,500	5,500	38,492	38,492	38,492	38,492	38,492	38,492	38,492	38,492	38,492	38,492	392,922
36	Non Critical Vendors	0	0	21,973	21,973	21,973	21,973	21,973	21,973	21,973	21,973	21,973	21,973	219,726
37	Onboarding New Customers	0	0	0	0	0	0	0	0	0	0	0	0	0
38	Linen replacement	0	0	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	70,000
39	OSHA Claim	0	0	0	0	0	0	0	0	0	0	0	0	0
40	Other	0	0	0	0	0	0	0	0	0	0	0	0	0
42	Total Operating Uses	320,136	48,150	630,642	352,149	555,287	189,262	535,011	195,569	584,361	194,773	530,588	547,883	4,683,811
44	Net Activity from Operations	(98,152)	167,602	(428,492)	(132,999)	(353,137)	29,888	(332,861)	23,581	(382,211)	(19,453)	(368,868)	(372,563)	(2,267,665)
46	Uses-Bankruptcy Professional Fees													
47	Legal Fees	150,000	150,000	30,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	0	0	470,000
48	CRO Fees	52,500	17,500	30,000	15,000	15,000	12,500	12,500	12,500	12,500	12,500	0	0	192,500
49	UCC - Legal	0	0	15,000	15,000	15,000	15,000	15,000	15,000	15,000	15,000	15,000	15,000	150,000
50	Investment Banker #2	0	0	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	110,000	200,000
51	Investment Banker #1	50,000	0	0	0	0	0	0	0	0	0	0	0	50,000
52	Total Bankruptcy Professional Fees	252,500	167,500	85,000	60,000	60,000	57,500	57,500	57,500	57,500	57,500	25,000	125,000	1,062,500
54	Uses-Claims Agent and UST													
55	Claims Agent	10,000	0	0	10,000	0	0	0	20,000	0	0	0	0	40,000
56	US Trustee Fees	0	0	0	0	0	0	0	0	0	50,741	0	0	50,741
57	Total Claims Agent and UST	10,000	0	0	10,000	0	0	0	20,000	0	50,741	0	0	90,741
59	Total Uses	582,636	215,650	715,642	422,149	615,287	246,762	592,511	273,069	641,861	303,014	555,588	672,883	5,837,052
61	Net activity including DIP draw	(360,652)	24,793	0	0	0	0	0	0	0	0	0	0	(335,859)
63	Beginning cash (per books)	360,859	207	25,000	25,000	25,000	25,000	25,000	25,000	25,000	25,000	25,000	25,000	360,859
65	Ending cash (per books)	207	25,000	25,000	25,000	25,000	25,000	25,000	25,000	25,000	25,000	25,000	25,000	25,000
66														